Your Weekly Newsletter !

ALMA EUROPE

Week 24

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MARKET TREND

INDEX	16/06/2026	YTD	COMMO	16/06/2026	1Y	CURRENCIES	16/06/2026	YTD	BONDS	16/06/2026	1Y ▲
S&P500	7,554.29	10.35%	**GOLD**	4,324.84	27.75%	**EUR-USD**	1.158	-1.34%	US 10 Y	4.47%	4
NASDAQ	26,683.94	14.81%	**SILVER**	69.90	92.40%	**GBP-USD**	1.340	-0.44%	UK 10 Y	4.89%	2
DOW JONES	51,671.03	7.51%	**WTI**	77.68	20.06%	**USD-CAD**	1.400	2.24%	AUS 10 Y	4.85%	61
EURO STOXX	6,229.43	6.48%	**NAT. GAS**	3.16	-25.95%	**CHF-USD**	1.258	-0.41%	SW 10 Y	0.38%	4
HANG SENG	24,396.55	-4.81%	**CORN**	440.75	-5.72%	**USD-CNY**	6.757	-3.41%	NOR 10 Y	4.24%	20
TA-125	4,191.81	14.69%	**COFFEE**	259.20	-15.14%	**USD-ILS**	2.907	-8.46%	ISR 10 Y	3.61%	-96

Overview:

Global equity markets experienced a highly volatile week as investors balanced geopolitical tensions, central bank expectations, and continued enthusiasm for artificial intelligence. U.S. equities recovered from an early-week technology selloff and finished near record highs, supported by semiconductor and AI-related stocks. European markets benefited from easing energy concerns after the announcement of a preliminary U.S.-Iran agreement, while Asian markets were supported by Japan's rate hike and strong performance in Korean equities. In Israel, the TA-125 remained resilient despite regional tensions, supported by strong institutional participation and confidence in long-term economic fundamentals.

WORLDWIDE TOP NEWS

- A preliminary U.S.-Iran peace agreement improved global market sentiment and reduced fears of a prolonged energy crisis
- Oil prices fell sharply after prospects emerged for the reopening of the Strait of Hormuz
- Global stock markets reached new highs as investors shifted back toward risk assets
- G7 leaders focused discussions on economic resilience, energy security, and global trade cooperation
- Governments accelerated investments in strategic infrastructure and energy projects to strengthen long-term growth
- Global airlines and travel companies benefited from strong summer travel demand
- Gold remained near historically elevated levels despite improving risk appetite among investors
- Supply chain diversification continued to be a priority for multinational corporations worldwide
- Investors increasingly focused on inflation trends and central bank policy guidance ahead of key meetings
- Corporate investment in artificial intelligence and digital infrastructure continued accelerating globally

REAL ESTATE

- Lower oil prices improved investor sentiment toward global real estate and construction sectors
- Residential housing affordability remained challenged by elevated mortgage rates in major markets
- Logistics and industrial properties continued benefiting from supply-chain restructuring initiatives
- Hospitality assets performed strongly due to robust travel and tourism activity
- Institutional investors remained focused on income-producing real estate assets with stable cash flows
- Student housing and healthcare-related real estate continued attracting long-term investors
- Prime residential markets demonstrated resilience despite higher financing costs
- Sustainable and energy-efficient buildings continued commanding premium valuations
- Israeli residential activity showed gradual stabilization as buyers adapted to the interest-rate environment

BANKING & FINANCE

- Private banks reported increased demand for international diversification and multi-currency portfolio strategies
- Wealth managers observed growing client interest in capital preservation and defensive asset allocation
- Family offices expanded investments in infrastructure, energy, and private market opportunities
- Alternative asset managers continued attracting capital toward private equity and infrastructure funds
- Demand for portfolio-backed lending solutions remained strong among high-net-worth clients
- Treasury departments increased currency and commodity hedging activity amid market volatility
- Asset managers reported stronger inflows into balanced and income-focused investment solutions
- Institutional investors increased allocations to short-duration fixed income and money market instruments
- Sustainable finance issuance remained active through green bonds and transition-finance structures
- Cross-border wealth planning and succession-planning services continued gaining importance globally

TECHNOLOGY

- Artificial intelligence remained the dominant investment theme across global markets
- Semiconductor stocks rebounded strongly following the previous week's correction
- Technology companies continued expanding AI infrastructure and data-center investments
- Cybersecurity spending increased as digital threats remained a priority for governments and corporations
- Cloud computing providers accelerated global capacity expansion plans
- Enterprise adoption of AI-powered productivity and automation tools continued accelerating
- Robotics and industrial automation projects attracted increased corporate investment
- Quantum computing research continued receiving funding from public and private sectors
- Digital healthcare and AI-driven medical solutions expanded across multiple markets
- Satellite communications and space technology projects continued gaining commercial traction

Key Economic Indicators:

- Oil prices experienced significant volatility before retreating following the U.S.-Iran agreement
- Inflation expectations remained a key concern for investors and central banks
- U.S. labor market conditions remained resilient despite elevated interest rates
- Bond yields remained volatile as markets reassessed future monetary policy expectations
- Manufacturing activity remained mixed while services sectors continued outperforming globally
- Consumer spending remained resilient across major developed economies
- Central banks maintained a cautious stance regarding future rate decisions
- Commodity markets remained sensitive to geopolitical developments and energy prices
- Business investment remained concentrated in technology, infrastructure, and energy sectors
- Global growth expectations remained positive but dependent on inflation and geopolitical stability
- Outlook for the Upcoming Week

Outlook:

The upcoming week is expected to be driven by central bank communications, inflation data, and developments following the U.S.-Iran agreement. Investors will closely monitor the first Federal Reserve meeting under Chair Kevin Warsh, while markets assess whether lower oil prices can ease inflation concerns and support future rate cuts. Technology and AI-related sectors are likely to remain the primary drivers of equity performance, although volatility may increase due to options expiration activity, elevated bond yields, and ongoing geopolitical uncertainty. Overall sentiment remains constructive, but investors are expected to maintain a balanced approach between growth opportunities and defensive positioning.

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