Your Weekly Newsletter !

ALMA EUROPE

Week 23

www.almaeurope.finance

MARKET TREND

INDEX	08/06/2026	YTD	COMMO	08/06/2026	1Y	CURRENCIES	08/06/2026	YTD	BONDS	08/06/2026	1Y	▲
S&P500	7,383.74	7.86%	**GOLD**	4,330.00	30.79%	**EUR-USD**	1.154	-1.69%	US 10 Y	4.55%		6
NASDAQ	25,709.43	10.62%	**SILVER**	68.12	89.24%	**GBP-USD**	1.335	-0.83%	UK 10 Y	4.94%		25
DOW JONES	50,866.78	5.83%	**WTI**	90.78	47.42%	**USD-CAD**	1.394	1.80%	AUS 10 Y	4.97%		62
EURO STOXX	6,004.96	2.64%	**NAT. GAS**	3.14	-27.43%	**CHF-USD**	1.256	-0.53%	SW 10 Y	0.46%		14
HANG SENG	24,657.06	-3.80%	**CORN**	413.75	-13.58%	**USD-CNY**	6.779	-3.10%	NOR 10 Y	4.30%		28
TA-125	4,154.61	13.66%	**COFFEE**	246.65	-24.97%	**USD-ILS**	2.919	-8.09%	ISR 10 Y	3.68%		-84

Overview:

Global markets experienced a volatile week as investors balanced enthusiasm surrounding artificial intelligence against rising geopolitical tensions and renewed concerns about interest rates. Early in the week, U.S. and European equities benefited from strong AI-related momentum and easing oil prices, but sentiment reversed sharply toward the weekend following renewed military escalation between Israel and Iran. U.S. technology stocks suffered their largest pullback in months, European indices retreated from recent highs, and Asian markets experienced a significant selloff led by semiconductor and technology companies. In Israel, equity markets remained relatively resilient compared with regional peers, although investors closely monitored developments in the Middle East. Overall, the week ended with higher volatility, stronger oil prices, and renewed focus on inflation and central bank policy.

WORLDWIDE TOP NEWS

- Israel and Iran resumed direct military exchanges, increasing concerns about broader regional instability
- The Strait of Hormuz returned to the center of investor attention as energy supply disruption risks increased
- Global oil prices surged sharply following renewed Middle East tensions
- Defense and energy sectors attracted strong investor interest amid geopolitical uncertainty
- Governments accelerated strategic investments in energy security and critical infrastructure projects
- Global shipping and logistics companies faced renewed concerns regarding Middle East trade routes
- Several countries announced new initiatives to secure supply chains for critical minerals and semiconductors
- Travel and tourism demand remained robust despite geopolitical uncertainties
- Climate and energy transition investments continued attracting significant public and private capital
- Global investors shifted toward defensive assets as market volatility increased

REAL ESTATE

- Data center development accelerated globally as AI-related demand continued expanding
- Residential markets in the U.S. showed improving activity, although affordability remained a major challenge
- Institutional investors increased allocations to logistics, warehousing, and digital infrastructure assets
- Prime residential property markets remained resilient in major global financial centers
- Student housing continued attracting strong investor demand due to structural supply shortages
- Hospitality real estate benefited from strong international travel activity heading into the summer season
- Sustainable and energy-efficient buildings continued commanding valuation premiums
- Israel's housing market showed signs of stabilization as transaction activity improved modestly
- Real estate debt funds expanded financing activity where traditional bank lending remained selective
- Mixed-use and urban regeneration projects attracted growing investor interest worldwide

BANKING & FINANCE

- Family offices increased international diversification strategies, reducing concentration in domestic markets
- Wealth managers reported strong demand for multi-currency portfolios and global asset allocation solutions
- Alternative investment managers launched new infrastructure and energy-transition focused funds
- Pension funds increased allocations to private markets seeking long-term inflation protection
- Sustainable finance issuance rebounded through green bonds and sustainability-linked financing transactions
- Treasury and liquidity management solutions remained in high demand among multinational corporations
- Cross-border investment flows increased toward Asia and selected emerging markets
- Portfolio-backed lending activity expanded among high-net-worth investors seeking liquidity without asset sales
- Fintech firms accelerated the rollout of AI-powered wealth management and banking solutions
- Demand for capital preservation strategies increased as market volatility returned to financial markets

TECHNOLOGY

- Artificial intelligence remained the dominant investment theme despite a late-week correction in technology shares
- Semiconductor companies experienced heightened volatility as investors reassessed AI-related valuations
- Nvidia ecosystem suppliers and AI infrastructure companies remained key market drivers
- Major technology firms increased spending on cloud infrastructure and AI computing capacity
- Enterprise adoption of AI productivity and automation tools continued accelerating
- Cybersecurity spending increased amid rising geopolitical and digital security threats
- Quantum computing research attracted new funding from both governments and private investors
- China continued strengthening domestic semiconductor production capabilities
- Digital infrastructure investments expanded across cloud platforms, fiber networks, and data centers
- Battery and advanced energy storage technologies continued attracting strategic investment

Key Economic Indicators:

- U.S. employment data came in stronger than expected, increasing concerns about additional monetary tightening
- Bond yields moved higher as investors reassessed interest-rate expectations
- Oil prices surged more than 5% following renewed Middle East tensions
- Inflation concerns re-emerged due to rising energy costs
- Manufacturing activity remained mixed across major economies
- Service-sector activity continued outperforming manufacturing in most developed markets
- Consumer spending remained resilient despite elevated borrowing costs
- European economic growth indicators remained modest but stable
- Asian economies faced renewed pressure from energy prices and weaker technology sentiment
- Global growth expectations remained positive but increasingly dependent on inflation and geopolitical developments

Outlook:

The coming week is expected to be dominated by inflation data, central bank communications, and developments in the Middle East. Investors will closely monitor energy markets, U.S. inflation figures, and the impact of the recent correction in AI-related stocks. While long-term enthusiasm surrounding artificial intelligence remains intact, markets may remain volatile as higher oil prices and stronger economic data complicate expectations for future interest-rate cuts. Overall sentiment has shifted from optimism toward caution, with investors likely to focus on risk management and portfolio diversification until geopolitical and monetary policy uncertainties become clearer.

Head Office
Archiepiskopou Makariou III 20,
Hellenium Court, Office 401,
Larnaca 6017
Cyprus

www.almaeurope.finance
Phone: +357 24 623208
Fax: +357 24 623209
Contact: info@almaeurope.finance

Alma Europe Ltd