

MARKET TREND

INDEX	18/10	YTD	COMMO	18/10	YTD	CURRENCIES	18/10	YTD	BONDS	18/10	YTD (Yield)
S&P500	3 720	-21.95%	GOLD	1 641.00	-10.29%	EUR-USD	0.98	-13.63%	US 10 Y	4.06%	168.76%
NASDAQ	10 772	-31.14%	SILVER	18.57	-20.32%	GBP-USD	1.13	-16.61%	UK 10 Y	3.99%	311.02%
DOW JONES	30 524	-16.00%	WTI	83.73	11.33%	USD-CAD	1.37	8.65%	CAN 10 Y	3.35%	135.06%
EURO STOXX	3 491	-18.78%	NAT. GAS	5.72	53.22%	CHF-USD	1.00	-8.74%	SW 10Y	1.29%	1053.33%
HANG SENG	16 511	-29.43%	CORN	680.50	14.71%	USD-CNY	7.23	13.68%	HK 10 Y	3.86%	155.93%
TA-125	1 925	-6.37%	SUGAR	18.63	-1.32%	USD-ILS	3.53	13.77%	ISR 10 Y	3.39%	229.13%

GENERAL	18/10	YTD	
VIX	30.86	79.21%	Volatility Index based on S&P 500 index options
MONEY M1	20 453	0.11%	US Federal Reserve Money Supply M1
PUBL. DEBT	31 211	5.38%	US Treasury Public Debt (Billions USD)
INFLATION	8.20%	17.10%	US Inflation rate %
HOME SALES	685.00	-18.36%	US Home Sales

USA	18/10	YTD	
REIT	2 121	-28.44%	Real Estate Investment Trust (Based on Dow Jones)
US ISM M.	52.00	-9.90%	Markit US Manufacturing PMI SA
US ISM S.	49.30	-14.40%	Markit US Services PMI SA
GDP	5.67%	266.76%	US GDP Growth Annual %
UNEMPLOY.	3.57%	-15.60%	US Unemployment rate %

EUROZONE	18/10	YTD	
REIT	1 065	-35.69%	Real Estate Investment Trust (Based on Euronext)
EZ ISM M.	48.40	-16.60%	Markit Eurozone Manufacturing PMI SA
EZ ISM S.	48.80	-8.10%	Markit Eurozone Services PMI SA
GDP	5.40%	184.38%	Eurozone GDP Growth Annual %
UNEMPLOY.	6.70%	-6.03%	Eurozone Unemployment rate %

	Last Price	YTD		Last Price	YTD		
EXXON MOBIL CORP	101	64.73%	↑	NOVAVAX INC	19	-86.99%	↓
CHEVRON CORP	163	38.66%	↑	NIO INC - ADR	12	-61.46%	↓
CRESCENT ENERGY INC-A	15	14.98%	↑	META PLATFORMS INC-CLASS	133	-60.52%	↓
LEIDOS HOLDINGS INC	94	5.43%	↑	ZIM INTEGRATED SHIPPING S	25	-58.34%	↓
CONAGRA BRANDS INC	34	2.28%	↑	KRATOS DEFENSE & SECURIT	10	-47.84%	↓

WORLDWIDE TOP NEWS

- UK Inflation Jumps More Than Expected, Matching 40-Year High
- Euro Zone Escapes Double-Digit Inflation by Whisker on Revision
- EU to Cut Link Between Gas and Power Prices in New Market Model
- Hong Kong's Plan to Reverse Expat Exodus Disappoints Investors
- UK Cost-of-Living Crisis Tightens Surge in Food Price Inflation
- Russian Occupation Authorities to Leave City of Kherson: IFX
- Hedge Funds Are Betting UK's Most Battered Assets Will Rebound
- Truss Faces Tory Rebellion If She Scraps UK Pensions Pledge

AIRLINE INDUSTRY

- Rally in European Airlines Shares Is Met With Skepticism
- New Indian Airline Akasa Ekes Out 1% Share of Crowded Skies
- Delta Air Is Largest Offset Buyer in 2022, at 7.1 Million: BNEF
- United Air Jumps as Quarterly Profit Forecast Tops Estimates
- British Airways Reaches Pay Deal With Pilots, Heading Off Strike
- Asian Airlines Climb as United's Profit Target Beats Estimates
- United CEO Says Solving Climate Change Means Higher Fuel Prices

REAL ESTATE

- City of London Tries to Divert Hunt From Tax Raid on Banks
- Big Take: Dubai's Property Market Cashes In on Global Slowdown
- Sweden's \$41 Billion of Property Debt Is Alarming Europe
- Asia's Richest Banker Said to Mull \$1 Billion Property Fund
- China Rule on Land Purchases May Hit Local-Government Finances
- Canada New Home Construction Rises to Highest Since November
- China's Junk Debt Is Sliding Deeper Into Unprecedented Distress

COMMODITIES

- . Oil Stays Volatile as Slowdown Risks Rival Signs of Tight Supply
- . France Moves to Unblock Another Fuel Depot as Shortages Continue
- . Big Oil Project Developer Uganda Says Committed to Net-Zero Goal
- . Europe Diesel Stockpiles Set to Tank When Russian Supply Cut Off
- . Senior US Official Says OPEC+ Oil Cut Came at 'Worst' Moment
- . Gold Hits Three Week Low as UK Inflation Jumps Again

BIOTECH & PHARMA

- . France Moves to Unblock Another Fuel Depot as Shortages Continue
- . Big Oil Project Developer Uganda Says Committed to Net-Zero Goal
- . PTC Therapeutics Falls From 18-Month High After Roche Report
- . Denali Therapeutics Announces Proposed Offering of Common Stock
- . Aveo Soars as Analysts Say LG Chem Deal a 'Great Outcome' (1)

TECHNOLOGY

- . Netflix Jumps 14% on Strong User Growth Forecast: Street Wrap
- . ASML Sales Forecast Beat Estimates Amid Strong Chip Demand
- . US Official Sees More Aggressive Cybersecurity Threats in Asia
- . TikTok Security Deal Is Likely to Leave US Data Leaking to China
- . HK Proposes Lower Revenue Threshold for Cutting-Edge Tech IPOs
- . China's Underground Market for Chips Draws Desperate Automakers
- . Global Smartphone Demand Continues Fall as Economic Woes Hit

BANKING SYSTEM

- . Credit Suisse's Loan Portfolios Said to Attract Japan's MUFG
- . Long-Dated UK Bonds Surge After BOE Grants Exclusion From Sales
- . Credit Suisse Shares Price In \$4 Billion Capital Increase: Citi
- . South Africa Set to Hike Interest Rates Even as Inflation Slows
- . Bank of America Outlines Next Steps in Flexible Return to Office
- . Wall Street Credit Traders Head for Worst Year Since 2012
- . Barclays, UBS Among Banks to Win Antitrust Appeal Over Yen-Libor

Legal Disclaimer: The information contained within this presentation is issued by Alma Europe Ltd, which is a Cyprus Investment Firm (CIF), authorized and regulated by the Cyprus Securities and Exchange Commission, license number CIF 408 22 and offers specialized wealth management services to high net worth individuals and professional investors. Before entering into any transaction an investor should take steps to ensure that the risks are fully understood and to ascertain whether the investment suits their objectives and circumstances, including the possible risks and benefits of entering into such a transaction.

This document may only be issued and passed on to potential and/ or existing Clients in Austria, Belgium, France, Germany, Greece, Italy, Luxemburg, Netherlands, Portugal, Spain and Israel (collectively the "Authorized Countries") or persons to whom it may otherwise lawfully be passed on. It may not, however, be copied or distributed by any recipient without the prior written consent of Alma Europe Ltd (the "These written materials are not for distribution (directly or indirectly) in or to other countries apart from the "Authorized Countries". The distribution of this document in certain jurisdictions may be restricted by laws or regulations and persons into whose possession this document comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the laws or regulations of any such jurisdiction. Reliance on this communication for the purpose of investing with the Company to whom this communication relates may expose an individual to a significant risk of losing all the property or other assets invested. Before entering into any transaction an investor should take steps to ensure that the risks are fully understood and to ascertain whether the investment suits their objectives and circumstances, including the possible risks and benefits of entering into such a transaction. Nothing in the presentation is, or should be relied on as, a promise or representation as to the future. The presentation includes certain statements, estimates and projections provided by the Company in relation to strategies, plans, intentions, expectations, objectives and anticipated future performance. In particular, unless otherwise specifically stated, the examples provided in the presentation have not been audited. This communication does not constitute an offer to invest. No information contained in this presentation should be deemed to constitute the provision of financial, investment or other professional advice in any way. You must rely on your own examination of the legal, taxation, financial and other consequences of investment including the merits of investment and the risks involved. Should you be in any doubt about the contents of this communication, you should consult an independent authorized person who specializes in advising on investments.

Alma Europe Ltd

Head Office

Archiepiskopou Makariou III 20,
Hellenium Court, Office 401,
Larnaca 6017
Cyprus

www.almaeurope.finance

Phone: +357 24 623208

Fax: +357 24 623209

Contact: info@almaeurope.finance