

MARKET TREND

INDEX	16/03	YTD	COMMO	16/03	YTD	CURRENCIES	16/03	YTD	BONDS	16/03	YTD
S&P500	4,262	-8.57%	GOLD	1,944.33	6.29%	EUR-USD	1.10	-2.95%	US 10 Y	2.11%	39.61%
NASDAQ	12,949	-14.12%	SILVER	25.36	8.82%	GBP-USD	1.32	-2.70%	UK 10 Y	1.57%	61.69%
DOW JONES	33,544	-6.26%	WTI	99.38	32.14%	USD-CAD	1.27	0.27%	CAN 10 Y	2.18%	52.88%
EURO STOXX	3,864	-10.11%	NAT. GAS	4.79	28.50%	CHF-USD	1.06	-2.92%	SW 10Y	0.38%	383.70%
HANG SENG	21,501	-8.11%	CORN	740.50	24.82%	USD-CNY	6.35	-0.09%	HK 10 Y	1.98%	31.41%
TA-125	2,034	-1.11%	SUGAR	18.90	0.11%	USD-ILS	3.25	4.61%	ISR 10 Y	2.13%	106.80%

GENERAL	16/03	YTD	
VIX	27.25	58.25%	Volatility Index based on S&P 500 index options
MONEY M1	20,716	1.13%	US Federal Reserve Money Supply M1
PUBL. DEBT	30,269	2.20%	US Treasury Public Debt (Billions USD)
INFLATION	7.90%	12.90%	US Inflation rate %
HOME SALES	801.00	-4.53%	US Home Sales

USA	16/03	YTD	
REIT	2,693	-9.14%	Real Estate Investment Trust (Based on Dow Jones)
US ISM M.	57.30	-0.70%	Markit US Manufacturing PMI SA
US ISM S.	56.50	-1.90%	Markit US Services PMI SA
GDP	-3.40%	-257.41%	US GDP Growth Annual %
UNEMPLOY.	4.23%	-37.52%	US Unemployment rate %

EUROZONE	16/03	YTD	
REIT	1,596	-3.56%	Real Estate Investment Trust (Based on Euronext)
EZ ISM M.	58.20	0.30%	Markit Eurozone Manufacturing PMI SA
EZ ISM S.	55.50	4.50%	Markit Eurozone Services PMI SA
GDP	-6.39%	-509.62%	Eurozone GDP Growth Annual %
UNEMPLOY.	7.13%	-13.78%	Eurozone Unemployment rate %

	Last Price	YTD		Last Price	YTD		
LEIDOS HOLDINGS INC	104	14.80%	↑	ROKU INC	102	-49.65%	↓
NEXPOINT REAL ESTATE FINA	22	13.19%	↑	NOVAVAX INC	74	-45.84%	↓
HERCULES CAPITAL INC	17	4.11%	↑	META PLATFORMS INC-CLAS	192	-39.46%	↓
NEWTEK BUSINESS SERVICES	27	-0.07%	↓	BEYOND MEAT INC	39	-32.54%	↓
INCYTE CORP	73	1.63%	↑	REDHILL BIOPHARMA LTD-SP	2	-29.07%	↓

WORLDWIDE TOP NEWS

- Ukraine Update: U.S., China Officials Meet as Putin Pushes On
- Options Traders Who Correctly Bet Against Russia Can't Cash Out
- Coffey's Hedge Fund Redeemed Russian Clients Before Invasion
- Silicon Valley Tries to Disentangle Itself From Russian Money
- Mobius Says U.S. Sanctions Are the Biggest Risk for China Stocks
- China Locks Down Shenzhen, Jilin as Cases Spread
- European Banks Take Steps to Insulate Computer Systems in Russia
- Panic Selling Grips Chinese Stocks in Biggest Plunge Since 2008

AIRLINE INDUSTRY

- Strikes Force Hundreds of Flight Cancellations Across Germany
- Portugal Says Several Investors Are Interested in Airline TAP
- Aviation Indicators Weekly: Russia and China Cut Flights
- Bermuda Delists Russian Jets in Setback for Foreign Owners (3)
- TransDigm to Buy Dart Aerospace for \$360 Million in Cash
- Hong Kong Net Passenger Departures Ease on Week Before (1)
- British Airways Adds Most Flights YOY Among Top Airlines

REAL ESTATE

- China Builder Zhenro Gets Approval for Debt Swap, Default Waiver
- Evergrande Billionaire Snubbed by China's Communist Party Elite
- Shimao Gets Three-Month Grace Period for \$950 Million in Trusts
- The Office Group agrees £1.5bn merger
- Saudi Home Loans Seeks to Raise Up to 600m Riyals From IPO
- U.K. Homebuilders Gain After Telegraph Report on Cladding Cost
- Developers Sink After Weak Home Mortgage Data: Evergrande Update

COMMODITIES

- Oil Retreats Near \$103 With Focus on Ukraine-Russia Talks
- Russian Oil Giant Offers Sales Flexibility to Keep Crude Flowing
- Oil Hedges Out of Style as FOMO Grips Drillers Amid \$100 Crude
- The World's Diesel Tanks Were Low Even Before Russian Oil Shock
- Gold Falls for a Second Day as Bond Yields Climb on Global Rout
- Palladium's Wild Rally at Risk From Recession Later This Year

BIOTECH & PHARMA

- Moderna Announces First Participant Dosed in Phase 1 Study of its HIV Trimer mRNA Vaccine
- Nektar's Future Uncertain After Bempeg Melanoma Failure: React

- . Incyte Announces U.S. FDA Has Extended the Supplemental New Drug Application Review Period for Ruxolitinib Cream (Opzelura™)
- . Ginkgo Bioworks Signs Definitive Agreement to Acquire FGen AG, a leading bioengineering company and its proprietary ultra-high
- . Biogen Starts Dosing of Spinraza in Phase 3b Study for Treatment of Spinal Muscular Atrophy

#### TECHNOLOGY

- . Paytm Bank Punished for Sharing Data Abroad, Verification Lapses
- . Tencent Dives on Report of Record Fine for Money-Laundering
- . Sea's Billionaire CEO Opens Up After 75% Stock Crash
- . Foxconn Halts iPhone Production in Shenzhen After Lockdown
- . Sequoia Capital Sees a Weakness in OpenSea's NFT Dominance
- . China's New Wave of Electric Car Battery Giants Are Going Public
- . Facebook Parent Says Users Can't Post Calls to Assassinate Putin

#### BANKING SYSTEM

- . Citi to Expand Russia Exit Scope, Incl Other Lines of Business
- . Deutsche Bank shares jump 12% as the German investment bank plans to wind down Russian operations following backlash
- . HSBC Reaches Agreement to Sell Greek Bank Branches to Pancreta
- . Russia \$43 Billion Liquidity Lifeline to Hurt Banks Revenue, NIM
- . Big Banks Likely Terminate Precious-Metals Fix Antitrust Cases
- . Fighting Inflation May Require the Fed to Be Brutal: Clive Crook
- . Mohamed El-Erian warns Putin's war could drive US inflation above 10% — and suggests the Fed isn't equipped to tackle the problem

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